



Brook Run Partners is an independent merger and acquisitions (M&A) firm providing tailored, experience-based advisory services to leading privately held companies

Services

Sell-Side Advisory

- Hands-on, high-impact sell-side representation for Owners and their companies

Recapitalizations

- Advisory services to optimize capital structure, enhance liquidity and position businesses for growth and profitability

Strategic Advisory

- Evaluation of various strategic alternatives including growth opportunities, operational efficiencies, and pre-transaction planning and timing

Valuation

- Private company valuation services from a certified valuation partner with over 20 years of experience

Experienced Team of Partners

50+

Years of Combined M&A Experience

85+

Transactions Closed

\$3.0+
billion

Aggregate Transaction Value Closed

100%

Partner Led Transactions

Client & Transaction Profile

- Family-owned and closely held businesses
- Private Equity groups
- Enterprise Value up to \$250 million
- EBITDA up to \$25 million

Industry Focus



Business Services



Industrials



Technology



Healthcare



Professional Services