



Brook Run Partners is an independent merger and acquisitions (M&A) firm providing tailored, experience-based advisory services to leading privately held companies

Services

Mergers & Acquisitions

- Hands-on, high-impact sell-side representation for Owners and their companies

Debt Capital Advisory

- Advisory services to optimize capital structure, enhance liquidity and position businesses for growth and profitability

Strategic Advisory

- Evaluation of various strategic alternatives including growth opportunities, operational efficiencies, and pre-transaction planning and timing

Valuation

- Private company valuation services from a certified valuation partner with over 20 years of experience

Experienced Team of Partners

60+

Years of Combined M&A Experience

100+

Transactions Closed

\$3.0+
billion

Aggregate Transaction Value Closed

100%

Partner Led Transactions

Client Profile

- Family-owned and closely held businesses
- Entrepreneurs
- Private Equity groups
- Family Office

Industry Focus



Business Services



Industrials



Technology



Healthcare



Professional Services



Consumer